

IHSG	7,944
Change (%)	1.03%
Net Foreign	766.54 B
Support	7900
Resistance	8000

Sectoral	Last	
IDX:IDXASIC	1,655.5	1.83%
IDX:IDXCCLIC	805.6	0.62%
IDX:IDXENERGY	3,098.2	0.55%
IDX:IDXFANANCE	1,465.9	1.18%
IDX:IDXHEALTH	1,713.8	0.23%
IDX:IDXNONCYC	720.9	1.63%
IDX:IDXINDUST	1,162.5	1.03%
IDX:IDXINFRA	1,901.7	0.33%
IDX:IDXPROPERT	846.8	2.56%
IDX:IDXTCHNO	10,265.7	0.57%
IDX:IDXTRANS	1,560.5	0.56%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,938	0.04%
S&P 500	6,396	-0.24%
NASDAQ Composite	21,173	-0.67%
FTSE 100	9,288	1.08%
DAX PERFORMANCE-INDEX	24,277	-0.60%
IHSG	7,944	1.03%
HANG SENG INDEX	25,216	0.20%
Nikkei 225	42,687	-0.60%

Indikator	Tingkat
GDP Growth Rate	4.04 percent
GDP Annual Growth Rate	5.12 percent
Unemployment Rate	4.76 percent
Inflation Rate	2.37 percent
Inflation Rate MoM	0.3 percent
Interest Rate	5.25 percent
Balance of Trade	4106 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	11.7 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Kurangi Kepemilikan, RAJA Kini Kuasai 69,63 Persen Saham RATU
- Dua Emiten Milik Suami Puan Maharani Lakukan Transaksi Rp60M
- DOID Tiba-Tiba Batal Akuisisi Tambang Batu Bara di Australia!
- Pengendali LAPD Lepas Lagi 20,2 Juta Saham Harga Premium
- RCCC Ngegas! Saham Naik 73,5% Sebulan, Manajemen Bilang Begini
NEWS MARKET

BI Pangkas Bunga, Data Eksternal & Global Tekan Sentimen

Pasar hari ini menghadapi kombinasi katalis domestik dan global. Pemangkasan BI Rate ke 5% jadi kabar positif bagi pertumbuhan, tapi rilis transaksi berjalan & NPI Q2 akan jadi ujian stabilitas eksternal. Dari global, inflasi Inggris, defisit Jepang, dan arah Fed menambah ketidakpastian. Investor akan cenderung berhati-hati menanti kepastian data & sinyal kebijakan moneter global.

* Bank Indonesia Pangkas Suku Bunga*

* BI Rate dipotong 25 bps ke *5,00%*, Deposit Facility 4,25%, Lending Facility 5,75%.

* Total pemangkasan 100 bps sepanjang 2025 (Jan, Mei, Jul, Ags) → langkah paling agresif sejak pandemi.

* Pertimbangan: inflasi rendah (target 2,5% ±1%), rupiah stabil, dorong pertumbuhan ekonomi.

* Ekonomi RI Q2-2025 tumbuh *5,12% yoy* (lebih tinggi dari Q1: 4,87%).

* BI proyeksikan pertumbuhan 2025 di atas 5%.

* Transaksi Berjalan & Neraca Pembayaran (Kabar Terbesar Hari Ini)*

* Data Q2-2025 akan diumumkan hari ini.

* Biasanya Q2 defisit karena pembayaran dividen.

* Q1-2025 defisit *US\$200 juta (0,1% PDB)* → jauh membaik dari defisit US\$2,2 miliar (Q1-2024).

* Surplus neraca barang masih terjaga, namun ekspor nonmigas turun akibat perlambatan global.

* BI prediksi defisit transaksi berjalan 2025 rendah (*0,5–1,3% PDB*) dengan NPI tetap sehat.

* China Tahan Suku Bunga*

* PBoC tahan LPR 1 tahun di *3,0%* dan LPR 5 tahun di *3,5%*.

* Beijing lebih fokus ke stimulus fiskal daripada pemangkasan bunga lebih lanjut.

* Inflasi rendah & properti lemah → namun ruang pemangkasan terbatas.

* Pasar perkiraan LPR tetap, fiskal jadi tumpuan utama dorong ekonomi.

* Inflasi Inggris Panas Lagi*

* CPI Juli naik ke *3,8% yoy* (di atas ekspektasi 3,7%).

* Inflasi inti juga 3,8%, inflasi jasa melonjak 5%.

* Pendorong: tarif penerbangan (tertinggi sejak 2001), bahan bakar, serta makanan (kopi, jus, daging, coklat).

* Tekanan ini memperkecil peluang *Bank of England* memangkas bunga tambahan tahun ini.

* Jepang Cetak Defisit Neraca Dagang*

* Juli 2025 defisit *JPY 117,5 miliar (~US\$800 juta)*, berlawanan ekspektasi surplus.

* Ekspor turun *2,6% yoy* (kontraksi 3 bulan berturut-turut) → ditekan tarif AS (otomotif & baja) & permintaan China melambat.

* Impor juga kontraksi 7,5% yoy → tanda lemahnya permintaan domestik.

* Tekanan tambahan bagi pemulihan ekonomi Jepang di tengah perang dagang global.

* Risalah FOMC Juli*

* Fed tahan suku bunga di *4,25–4,50%*, tapi ada dissenting vote (2 gubernur ingin bunga dipangkas segera).

* Risiko terbelah: inflasi tinggi vs pasar tenaga kerja melemah.

* Tarif impor Trump jadi salah satu perhatian, bisa dorong inflasi.

* Pasar (FedWatch CME) → >80% perkiraan pemangkasan bunga pada September meeting.

* Pidato Powell di Jackson Hole akhir pekan ini akan jadi kunci arah kebijakan.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](#),

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	4,150	Buy on Weakness	4,230	4,350	4,020	, entry level: 4030-4150
TLKM	3,220	Buy on Weakness	3,280	3,380	3,120	, entry level: 3130-3220
PGEO	1,415	Speculative Buy	1,440	1,485	1,370	, entry level: 1980-1415
NCKL	1,000	Hold	1,020	1,050	970	
BRMS	480	Hold	488	500	464	

NET FOREIGN BUY / SELL



Thursday, August 21, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BMRI	4,950	3.1%	333.51 B	1					BMRI	4,950	16%	4,250	▼	7,550	-34%
2 BBRI	4,150	2.7%	302.79 B	9					BBRI	4,150	24%	3,360	▼	5,575	-26%
3 BRMS	480	5.7%	237.43 B	3					BRMS	480	214%	153	▼	510	-6%
4 AMMN	8,500	1.2%	101.73 B	6					AMMN	8,500	89%	4,500	▼	11,225	-24%
5 ASII	5,525	0.0%	90.20 B	3					ASII	5,525	26%	4,370	▼	5,575	-1%
6 CUAN	1,615	3.9%	53.29 B	2					CUAN	1,615	241%	473	▼	1,795	-10%
7 BWPT	155	19.2%	48.74 B	2					BWPT	155	210%	50	▼	172	-10%
8 PGEO	1,415	-3.4%	44.55 B	2					PGEO	1,415	102%	700	▼	1,855	-24%
9 DEWA	236	5.4%	26.31 B	2					DEWA	236	275%	63	▼	244	-3%
10 UNTR	24,400	3.1%	21.08 B	1					UNTR	24,400	22%	20,025	▼	28,500	-14%
11 ANTM	2,840	1.1%	18.40 B	1					ANTM	2,840	118%	1,305	▼	3,660	-22%
12 SGRO	4,500	12.5%	16.95 B	9					SGRO	4,500	130%	1,960	▼	4,500	0%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBCA	8,525	0.3%	(344.67 B)	1					BBCA	8,525	17%	7,275	▼	10,950	-22%
2	EMTK	1,085	0.5%	(34.05 B)	1					EMTK	1,085	178%	390	▼	1,095	-1%
3	KLBF	1,400	2.6%	(30.91 B)	4 ✖					KLBF	1,400	42%	985	▼	1,795	-22%
4	DKFT	690	-14.8%	(22.87 B)	2					DKFT	690	516%	112	▼	900	-23%
5	BBNI	4,430	2.3%	(21.61 B)	2					BBNI	4,430	23%	3,610	▼	5,850	-24%
6	TPIA	8,900	-0.6%	(18.13 B)	2					TPIA	8,900	69%	5,275	▼	10,675	-17%
7	MBMA	434	4.3%	(16.89 B)	1					MBMA	434	82%	238	▼	615	-29%
8	ADRO	1,810	0.6%	(16.75 B)	3 ✖					ADRO	1,810	13%	1,600	▼	4,300	-58%
9	CPIN	4,510	-0.2%	(15.46 B)	13 ✖					CPIN	4,510	16%	3,900	▼	5,300	-15%
10	CTRA	1,055	1.4%	(14.62 B)	2					CTRA	1,055	62%	650	▼	1,430	-26%
11	MDKA	2,320	0.4%	(14.61 B)	2					MDKA	2,320	123%	1,040	▼	2,780	-17%
12	ENRG	580	-4.1%	(14.55 B)	1					ENRG	580	292%	148	▼	655	-11%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Thursday, August 21, 2025

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	BBRI	4,150	2.7%			
2	DSSA	92,350	-0.7%			
3	CDIA	1,505	-0.7%			
4	CUAN	1,615	3.9%			
5	TLKM	3,220	-0.9%			
6	PTRO	4,100	1.7%			
7	BRMS	480	5.7%			
8	ASII	5,525	0.0%			
9	BBNI	4,430	2.3%			
10	EMTK	1,085	0.5%			
11	INKP	7,975	-0.3%			
12	NCKL	1,000	1.0%			
13	BWPT	155	19.2%			
14	UNTR	24,400	3.1%			
15	FILM	3,800	2.4%			
16	SCMA	282	-0.7%			
17	TPIA	8,900	-0.6%			
18	NICL	1,075	0.5%			
19	EXCL	2,950	-0.3%			
20	BRIS	2,790	1.1%			
21	PGAS	1,690	1.5%			
22	DKFT	690	-14.8%			
23	BBTN	1,320	5.2%			
24	BBYB	354	9.3%			
25	LSIP	1,465	6.6%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
BBRI	4,150	24%	3,360	▼	5,575	-26%
DSSA	92,350	205%	30,300	▼	97,000	-5%
CDIA	1,505	488%	256	▼	2,100	-28%
CUAN	1,615	241%	473	▼	1,795	-10%
TLKM	3,220	57%	2,050	▼	3,490	-8%
PTRO	4,100	382%	850	▼	4,560	-10%
BRMS	480	214%	153	▼	510	-6%
ASII	5,525	26%	4,370	▼	5,575	-1%
BBNI	4,430	23%	3,610	▼	5,850	-24%
EMTK	1,085	178%	390	▼	1,095	-1%
INKP	7,975	89%	4,220	▼	9,000	-11%
NCKL	1,000	89%	530	▼	1,065	-6%
BWPT	155	210%	50	▼	172	-10%
UNTR	24,400	22%	20,025	▼	28,500	-14%
FILM	3,800	175%	1,380	▼	4,683	-19%
SCMA	282	139%	118	▼	288	-2%
TPIA	8,900	69%	5,275	▼	10,675	-17%
NICL	1,075	359%	234	▼	1,540	-30%
EXCL	2,950	43%	2,060	▼	3,090	-5%
BRIS	2,790	40%	2,000	▼	3,350	-17%
PGAS	1,690	19%	1,425	▼	1,895	-11%
DKFT	690	516%	112	▼	900	-23%
BBTN	1,320	75%	755	▼	1,545	-15%
BBYB	354	139%	148	▼	376	-6%
LSIP	1,465	68%	870	▼	1,475	-1%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Thursday, August 21, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	442	448	456	468	472	ACES	-0.44%	10	-42.3%	7%	426	▼	950	-52%	
ADMR	970	990	1,050	1,090	1,120	ADMR	3.45%	7	-12.5%	50%	700	▼	1,585	-34%	
ADRO	1,785	1,790	1,810	1,820	1,830	ADRO	0.56%	3	-25.5%	13%	1,600	▼	4,300	-58%	
AKRA	1,165	1,180	1,230	1,260	1,285	AKRA	0.82%	10	9.8%	38%	890	▼	1,650	-25%	
AMMN	8,175	8,300	8,500	8,750	8,850	AMMN	1.19%	2,923	0.3%	89%	4,500	▼	11,225	-24%	
AMRT	2,090	2,150	2,360	2,470	2,570	AMRT	6.79%	30	-17.2%	36%	1,730	▼	3,650	-35%	
ANTM	2,750	2,770	2,840	2,870	2,900	ANTM	1.07%	12	86.2%	118%	1,305	▼	3,660	-22%	
ARTO	2,070	2,120	2,270	2,360	2,430	ARTO	4.61%	156	-6.6%	85%	1,225	▼	3,220	-30%	
ASII	5,350	5,400	5,525	5,600	5,650	ASII	0.00%	7	12.8%	26%	4,370	▼	5,575	-1%	
BBCA	8,125	8,225	8,525	8,725	8,875	BBCA	0.29%	18	-11.9%	17%	7,275	▼	10,950	-22%	
BBNI	4,170	4,230	4,430	4,550	4,650	BBNI	2.31%	8	1.8%	23%	3,610	▼	5,850	-24%	
BBRI	3,980	4,010	4,150	4,210	4,280	BBRI	2.72%	11	1.7%	24%	3,360	▼	5,575	-26%	
BBTN	1,195	1,225	1,320	1,375	1,420	BBTN	5.18%	6	15.8%	75%	755	▼	1,545	-15%	
BMRI	4,660	4,720	4,950	5,050	5,175	BMRI	3.13%	8	-13.2%	16%	4,250	▼	7,550	-34%	
BRIS	2,680	2,710	2,790	2,850	2,890	BRIS	1.09%	18	2.2%	40%	2,000	▼	3,350	-17%	
BRPT	2,100	2,150	2,350	2,450	2,550	BRPT	5.38%	24	155.4%	302%	585	▼	2,850	-18%	
CPIN	4,410	4,450	4,510	4,590	4,620	CPIN	-0.22%	20	-5.3%	16%	3,900	▼	5,300	-15%	
CTRA	990	1,015	1,055	1,105	1,125	CTRA	1.44%	8	7.7%	62%	650	▼	1,430	-26%	
ESSA	570	575	590	595	600	ESSA	0.85%	16	-27.2%	16%	510	▼	1,010	-42%	
EXCL	2,800	2,850	2,950	3,050	3,100	EXCL	-0.34%	23	31.1%	43%	2,060	▼	3,090	-5%	
GOTO	59	59	61	61	62	GOTO	0.00%	#N/A	-12.9%	22%	50	▼	89	-31%	
ICBP	9,325	9,450	9,650	9,900	10,000	ICBP	-1.28%	12	-15.2%	3%	9,350	▼	12,875	-25%	
INCO	3,620	3,660	3,740	3,820	3,860	INCO	0.54%	53	3.3%	105%	1,825	▼	4,430	-16%	
INDF	7,800	7,850	7,975	8,050	8,100	INDF	0.63%	7	3.6%	24%	6,425	▼	8,825	-10%	
INKP	7,650	7,775	7,975	8,225	8,325	INKP	-0.31%	9	17.3%	89%	4,220	▼	9,000	-11%	
ISAT	2,180	2,190	2,210	2,230	2,240	ISAT	0.00%	16	-10.9%	78%	1,240	▼	2,838	-22%	
ITMG	21,875	21,975	22,275	22,475	22,625	ITMG	1.02%	5	-16.6%	4%	21,400	▼	28,650	-22%	
JPFA	1,510	1,530	1,570	1,610	1,630	JPFA	2.61%	7	-19.1%	11%	1,415	▼	2,230	-30%	
JSMR	3,320	3,370	3,450	3,550	3,590	JSMR	-1.43%	6	-20.3%	1%	3,430	▼	5,525	-38%	
KLBF	1,310	1,330	1,400	1,440	1,475	KLBF	2.56%	19	2.9%	42%	985	▼	1,795	-22%	
MAPA	615	630	655	680	690	MAPA	-1.50%	13	-38.8%	30%	505	▼	1,175	-44%	
MAPI	1,175	1,215	1,315	1,395	1,445	MAPI	-0.38%	12	-6.7%	22%	1,075	▼	1,890	-30%	
MBMA	388	400	434	456	472	MBMA	4.33%	192	-5.2%	82%	238	▼	615	-29%	
MDKA	2,210	2,240	2,320	2,380	2,420	MDKA	0.43%	#N/A	43.7%	123%	1,040	▼	2,780	-17%	
MEDC	1,135	1,160	1,185	1,230	1,240	MEDC	-3.27%	9	7.7%	35%	875	▼	1,540	-23%	
PGAS	1,630	1,645	1,690	1,715	1,735	PGAS	1.50%	9	6.3%	19%	1,425	▼	1,895	-11%	
PGEO	1,320	1,360	1,415	1,490	1,515	PGEO	-3.41%	25	51.3%	102%	700	▼	1,855	-24%	
PTBA	2,380	2,390	2,430	2,450	2,470	PTBA	1.25%	7	-11.6%	8%	2,250	▼	3,180	-24%	
SIDO	520	525	535	545	550	SIDO	0.00%	14	-9.3%	11%	480	▼	710	-25%	
SMGR	2,620	2,660	2,820	2,900	2,980	SMGR	4.44%	74	-14.3%	36%	2,070	▼	4,650	-39%	
SMRA	422	432	468	488	505	SMRA	4.93%	7	-4.5%	38%	340	▼	730	-36%	
TLKM	3,120	3,170	3,220	3,310	3,330	TLKM	-0.92%	14	18.8%	57%	2,050	▼	3,490	-8%	
TOWR	590	600	625	640	650	TOWR	1.63%	9	-4.6%	41%	442	▼	885	-29%	
UNTR	23,175	23,425	24,400	24,875	25,350	UNTR	3.06%	5	-8.9%	22%	20,025	▼	28,500	-14%	
UNVR	1,725	1,755	1,805	1,865	1,890	UNVR	-1.37%	23	-4.2%	83%	985	▼	2,440	-26%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, August 21, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	2,350	5.38%	24			155.43%		BRPT	2,350	302%	585		2,850	-18%
ANTM	2,840	1.07%	12			86.23%		ANTM	2,840	118%	1,305		3,660	-22%
PGEO	1,415	-3.41%	25			51.34%		PGEO	1,415	102%	700		1,855	-24%
MDKA	2,320	0.43%				43.65%		MDKA	2,320	123%	1,040		2,780	-17%
EXCL	2,950	-0.34%	23			31.11%		EXCL	2,950	43%	2,060		3,090	-5%
TLKM	3,220	-0.92%	14			18.82%		TLKM	3,220	57%	2,050		3,490	-8%
INKP	7,975	-0.31%	9			17.28%		INKP	7,975	89%	4,220		9,000	-11%
BBTN	1,320	5.18%	6			15.79%		BBTN	1,320	75%	755		1,545	-15%
ASII	5,525	0.00%	7			12.76%		ASII	5,525	26%	4,370		5,575	-1%
AKRA	1,230	0.82%	10			9.82%		AKRA	1,230	38%	890		1,650	-25%
MEDC	1,185	-3.27%	9			7.73%		MEDC	1,185	35%	875		1,540	-23%
CTRA	1,055	1.44%	8			7.65%		CTRA	1,055	62%	650		1,430	-26%
PGAS	1,690	1.50%	9			6.29%		PGAS	1,690	19%	1,425		1,895	-11%
INDF	7,975	0.63%	7			3.57%		INDF	7,975	24%	6,425		8,825	-10%
INCO	3,740	0.54%	53			3.31%		INCO	3,740	105%	1,825		4,430	-16%
KLBF	1,400	2.56%	19			2.94%		KLBF	1,400	42%	985		1,795	-22%
BRIS	2,790	1.09%	18			2.20%		BRIS	2,790	40%	2,000		3,350	-17%
BBNI	4,430	2.31%	8			1.84%		BBNI	4,430	23%	3,610		5,850	-24%
BBRI	4,150	2.72%	11			1.72%		BBRI	4,150	24%	3,360		5,575	-26%
AMMN	8,500	1.19%	2,923			0.29%		AMMN	8,500	89%	4,500		11,225	-24%
UNVR	1,805	-1.37%	23			-4.24%		UNVR	1,805	83%	985		2,440	-26%
SMRA	468	4.93%	7			-4.49%		SMRA	468	38%	340		730	-36%
TOWR	625	1.63%	9			-4.58%		TOWR	625	41%	442		885	-29%
MBMA	434	4.33%	192			-5.24%		MBMA	434	82%	238		615	-29%
CPIN	4,510	-0.22%	20			-5.25%		CPIN	4,510	16%	3,900		5,300	-15%
ARTO	2,270	4.61%	156			-6.58%		ARTO	2,270	85%	1,225		3,220	-30%
MAPI	1,315	-0.38%	12			-6.74%		MAPI	1,315	22%	1,075		1,890	-30%
UNTR	24,400	3.06%	5			-8.87%		UNTR	24,400	22%	20,025		28,500	-14%
SIDO	535	0.00%	14			-9.32%		SIDO	535	11%	480		710	-25%
ISAT	2,210	0.00%	16			-10.89%		ISAT	2,210	78%	1,240		2,838	-22%
PTBA	2,430	1.25%	7			-11.64%		PTBA	2,430	8%	2,250		3,180	-24%
BBCA	8,525	0.29%	18			-11.89%		BBCA	8,525	17%	7,275		10,950	-22%
ADMR	1,050	3.45%	7			-12.50%		ADMR	1,050	50%	700		1,585	-34%
GOTO	61	0.00%				-12.86%		GOTO	61	22%	50		89	-31%
BMRI	4,950	3.13%	8			-13.16%		BMRI	4,950	16%	4,250		7,550	-34%
SMGR	2,820	4.44%	74			-14.29%		SMGR	2,820	36%	2,070		4,650	-39%
ICBP	9,650	-1.28%	12			-15.16%		ICBP	9,650	3%	9,350		12,875	-25%
ITMG	22,275	1.02%	5			-16.57%		ITMG	22,275	4%	21,400		28,650	-22%
AMRT	2,360	6.79%	30			-17.19%		AMRT	2,360	36%	1,730		3,650	-35%
JPFA	1,570	2.61%	7			-19.07%		JPFA	1,570	11%	1,415		2,230	-30%
JSMR	3,450	-1.43%	6			-20.32%		JSMR	3,450	1%	3,430		5,525	-38%
ADRO	1,810	0.56%	3			-25.51%		ADRO	1,810	13%	1,600		4,300	-58%
ESSA	590	0.85%	16			-27.16%		ESSA	590	16%	510		1,010	-42%
MAPA	655	-1.50%	13			-38.79%		MAPA	655	30%	505		1,175	-44%
ACES	456	-0.44%	10			-42.28%		ACES	456	7%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

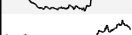
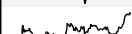
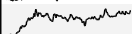
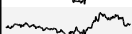
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

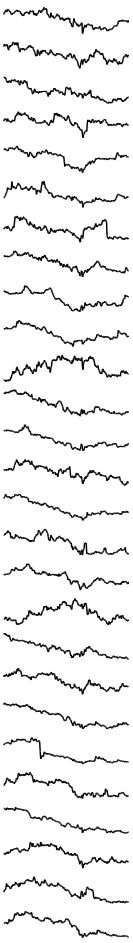
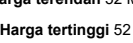
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, August 21, 2025

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
BRPT	2,350	5.38%	24	BRPT		155.43%	BRPT	2,350	302%	585		2,850	-18%	
ENRG	580	-4.13%	12	ENRG		152.17%	ENRG	580	292%	148		655	-11%	
EMTK	1,085	0.46%	12	EMTK		120.53%	EMTK	1,085	178%	390		1,095	-1%	
ANTM	2,840	1.07%	12	ANTM		86.23%	ANTM	2,840	118%	1,305		3,660	-22%	
SCMA	282	-0.70%	30	SCMA		68.86%	SCMA	282	139%	118		288	-2%	
BTPS	1,465	0.69%	10	BTPS		58.38%	BTPS	1,465	83%	800		1,630	-10%	
PGEO	1,415	-3.41%	25	PGEO		51.34%	PGEO	1,415	102%	700		1,855	-24%	
MDKA	2,320	0.43%		MDKA		43.65%	MDKA	2,320	123%	1,040		2,780	-17%	
BUKA	175	-2.23%		BUKA		40.00%	BUKA	175	58%	111		181	-3%	
BRMS	480	5.73%	110	BRMS		38.73%	BRMS	480	214%	153		510	-6%	
ASSA	930	1.09%	11	ASSA		34.78%	ASSA	930	106%	452		970	-4%	
NCKL	1,000	1.01%	8	NCKL		32.45%	NCKL	1,000	89%	530		1,065	-6%	
EXCL	2,950	-0.34%	23	EXCL		31.11%	EXCL	2,950	43%	2,060		3,090	-5%	
TKIM	7,275	-1.02%	8	TKIM		21.76%	TKIM	7,275	63%	4,450		7,725	-6%	
PTPP	402	2.55%	7	PTPP		19.64%	PTPP	402	86%	216		525	-23%	
TLKM	3,220	-0.92%	14	TLKM		18.82%	TLKM	3,220	57%	2,050		3,490	-8%	
INKP	7,975	-0.31%	9	INKP		17.28%	INKP	7,975	89%	4,220		9,000	-11%	
BBTN	1,320	5.18%	6	BBTN		15.79%	BBTN	1,320	75%	755		1,545	-15%	
ELSA	500	0.40%	6	ELSA		15.74%	ELSA	500	39%	360		550	-9%	
ERAA	458	0.00%	7	ERAA		13.37%	ERAA	458	47%	312		590	-22%	
ASII	5,525	0.00%	7	ASII		12.76%	ASII	5,525	26%	4,370		5,575	-1%	
AKRA	1,230	0.82%	10	AKRA		9.82%	AKRA	1,230	38%	890		1,650	-25%	
MEDC	1,185	-3.27%	9	MEDC		7.73%	MEDC	1,185	35%	875		1,540	-23%	
CTRA	1,055	1.44%	8	CTRA		7.65%	CTRA	1,055	62%	650		1,430	-26%	
HEAL	1,750	-0.57%	63	HEAL		7.36%	HEAL	1,750	90%	920		1,775	-1%	
NISP	1,405	1.44%	6	NISP		6.84%	NISP	1,405	18%	1,195		1,440	-2%	
PGAS	1,690	1.50%	9	PGAS		6.29%	PGAS	1,690	19%	1,425		1,895	-11%	
AVIA	422	-0.47%	16	AVIA		5.50%	AVIA	422	26%	336		520	-19%	
BSDE	990	8.20%	6	BSDE		4.76%	BSDE	990	41%	700		1,340	-26%	
INDF	7,975	0.63%	7	INDF		3.57%	INDF	7,975	24%	6,425		8,825	-10%	
INCO	3,740	0.54%	53	INCO		3.31%	INCO	3,740	105%	1,825		4,430	-16%	
KLBF	1,400	2.56%	19	KLBF		2.94%	KLBF	1,400	42%	985		1,795	-22%	
BRIS	2,790	1.09%	18	BRIS		2.20%	BRIS	2,790	40%	2,000		3,350	-17%	
BBNI	4,430	2.31%	8	BBNI		1.84%	BBNI	4,430	23%	3,610		5,850	-24%	
BBRI	4,150	2.72%	11	BBRI		1.72%	BBRI	4,150	24%	3,360		5,575	-26%	
BNGA	1,740	1.16%	6	BNGA		0.58%	BNGA	1,740	12%	1,550		2,020	-14%	
AUTO	2,310	0.00%	6	AUTO		0.43%	AUTO	2,310	30%	1,775		2,620	-12%	
AMMN	8,500	1.19%	2,923	AMMN		0.29%	AMMN	8,500	89%	4,500		11,225	-24%	
PANI	15,950	0.16%	427	PANI		-0.31%	PANI	15,950	202%	5,275		19,650	-19%	
MPMX	965	0.52%	8	MPMX		-2.03%	MPMX	965	5%	920		1,115	-13%	
PWON	388	3.19%	8	PWON		-2.51%	PWON	388	28%	304		530	-27%	
MTEL	625	-2.34%	24	MTEL		-3.10%	MTEL	625	28%	488		695	-10%	
UNVR	1,805	-1.37%	23	UNVR		-4.24%	UNVR	1,805	83%	985		2,440	-26%	
SMRA	468	4.93%	7	SMRA		-4.49%	SMRA	468	38%	340		730	-36%	
TOWR	625	1.63%	9	TOWR		-4.58%	TOWR	625	41%	442		885	-29%	
MIKA	2,420	0.83%	28	MIKA		-4.72%	MIKA	2,420	17%	2,070		3,310	-27%	
MBMA	434	4.33%	192	MBMA		-5.24%	MBMA	434	82%	238		615	-29%	
CPIN	4,510	-0.22%	20	CPIN		-5.25%	CPIN	4,510	16%	3,900		5,300	-15%	
ARTO	2,270	4.61%	156	ARTO		-6.58%	ARTO	2,270	85%	1,225		3,220	-30%	
MAPI	1,315	-0.38%	12	MAPI		-6.74%	MAPI	1,315	22%	1,075		1,890	-30%	
GJTL	1,040	0.97%	3	GJTL		-7.14%	GJTL	1,040	18%	880		1,390	-25%	
MNCN	254	2.42%	4	MNCN		-7.97%	MNCN	254	15%	220		380	-33%	
TBIG	1,920	-1.03%	30	TBIG		-8.57%	TBIG	1,920	12%	1,720		2,310	-17%	

69	UNTR	24,400	3.06%	5	UNTR		-8.87%	UNTR	24,400	22%	20,025		28,500	-14%
	BFIN	860	-1.71%	8	BFIN		-8.99%	BFIN	860	24%	695		1,060	-19%
39	SIDO	535	0.00%	14	SIDO		-9.32%	SIDO	535	11%	480		710	-25%
	INDY	1,345	1.51%		INDY		-10.03%	INDY	1,345	49%	905		1,825	-26%
33	ISAT	2,210	0.00%	16	ISAT		-10.89%	ISAT	2,210	78%	1,240		2,838	-22%
	SRTG	1,855	0.54%	7	SRTG		-11.24%	SRTG	1,855	55%	1,200		2,880	-36%
57	PTBA	2,430	1.25%	7	PTBA		-11.64%	PTBA	2,430	8%	2,250		3,180	-24%
	BBCA	8,525	0.29%	18	BBCA		-11.89%	BBCA	8,525	17%	7,275		10,950	-22%
24	INTP	6,475	1.97%	11	INTP		-12.50%	INTP	6,475	51%	4,290		7,950	-19%
	ADMR	1,050	3.45%	7	ADMR		-12.50%	ADMR	1,050	50%	700		1,585	-34%
46	GOTO	61	0.00%		GOTO		-12.86%	GOTO	61	22%	50		89	-31%
	BMRI	4,950	3.13%	8	BMRI		-13.16%	BMRI	4,950	16%	4,250		7,550	-34%
51	SMGR	2,820	4.44%	74	SMGR		-14.29%	SMGR	2,820	36%	2,070		4,650	-39%
	ICBP	9,650	-1.28%	12	ICBP		-15.16%	ICBP	9,650	3%	9,350		12,875	-25%
41	HRUM	865	0.58%	15	HRUM		-16.43%	HRUM	865	48%	585		1,480	-42%
	ITMG	22,275	1.02%	5	ITMG		-16.57%	ITMG	22,275	4%	21,400		28,650	-22%
56	AMRT	2,360	6.79%	30	AMRT		-17.19%	AMRT	2,360	36%	1,730		3,650	-35%
	JPFA	1,570	2.61%	7	JPFA		-19.07%	JPFA	1,570	11%	1,415		2,230	-30%
21	JSMR	3,450	-1.43%	6	JSMR		-20.32%	JSMR	3,450	1%	3,430		5,525	-38%
	MYOR	2,210	0.91%	20	MYOR		-20.50%	MYOR	2,210	21%	1,820		3,010	-27%
11	BMTR	140	0.00%	5	BMTR		-23.50%	BMTR	140	19%	118		252	-44%
	ADRO	1,810	0.56%	3	ADRO		-25.51%	ADRO	1,810	13%	1,600		4,300	-58%
14	ESSA	590	0.85%	16	ESSA		-27.16%	ESSA	590	16%	510		1,010	-42%
	GGRM	8,925	-0.28%	100	GGRM		-32.77%	GGRM	8,925	6%	8,425		17,200	-48%
68	MAPA	655	-1.50%	13	MAPA		-38.79%	MAPA	655	30%	505		1,175	-44%
	PNLF	260	0.00%	5	PNLF		-39.53%	PNLF	260	5%	248		520	-50%
80	ACES	456	-0.44%	10	ACES		-42.28%	ACES	456	7%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

AMRT 2,360 (6.7%)
BRPT 2,350 (5.3%)
BBTN 1,320 (5.1%)
SMRA 468 (4.9%)
ARTO 2,270 (4.6%)

Top Volume

GOTO 61 (16.3 Mn Lot)
MBMA 434 (2.5 Mn Lot)
BBCA 8,525 (2 Mn Lot)
BBRI 4,150 (1.7 Mn Lot)
SMRA 468 (1.4 Mn Lot)

Top Frekuensi

BBCA 8,525 (53k x)
BBRI 4,150 (33k x)
BMRI 4,950 (27k x)
PGEO 1,415 (23k x)
BRPT 2,350 (22k x)

Top Loser

PGEO 1,415 (-3.4%)
MEDC 1,185 (-3.2%)
MAPA 655 (-1.5%)
JSMR 3,450 (-1.4%)
UNVR 1,805 (-1.3%)

Top Value

BBCA 8,525 (1709.6 IDR Bn)
BBRI 4,150 (713.4 IDR Bn)
BMRI 4,950 (706.5 IDR Bn)
AMMN 8,500 (584.4 IDR Bn)
ASII 5,525 (410.3 IDR Bn)

All Stock Performance

Top Gainer

CENT 135 (35%)
TAYS 70 (34.6%)
ACST 121 (34.4%)
MFIN 1,500 (25%)
SOSS 675 (25%)

Top Volume

BWPT 155 (30.7 Mn Lot)
ASLC 100 (22 Mn Lot)
BUMI 114 (17.6 Mn Lot)
GOTO 61 (16.3 Mn Lot)
BRMS 480 (12.6 Mn Lot)

Top Frekuensi

BWPT 155 (88k x)
BRMS 480 (66k x)
ASLC 100 (61k x)
NAIK 164 (59k x)
BBCA 8,525 (53k x)

Top Loser

DKFT 690 (-14.8%)
IMJS 266 (-14.1%)
MAYA 228 (-12.3%)
DEFI 725 (-9.9%)
PACK 3,640 (-9.9%)

Top Value

BBCA 8,525 (1709.6 IDR Bn)
DSSA 92,350 (1027.8 IDR Bn)
BBRI 4,150 (713.4 IDR Bn)
BMRI 4,950 (706.5 IDR Bn)
BRMS 480 (598.4 IDR Bn)

MSCI PRICE PERFORMANCE



Thursday, August 21, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	2,350	5.38%	24	BRPT	2,350		155.43%	BRPT	2,350	302%	585		2,850	-18%
2	DSSA	92,350	-0.70%	127	DSSA	92,350		149.59%	DSSA	92,350	205%	30,300		97,000	-5%
3	TLKM	3,220	-0.92%	14	TLKM	3,220		18.82%	TLKM	3,220	57%	2,050		3,490	-8%
4	TPIA	8,900	-0.56%	31	TPIA	8,900		18.67%	TPIA	8,900	69%	5,275		10,675	-17%
5	ASII	5,525	0.00%	7	ASII	5,525		12.76%	ASII	5,525	26%	4,370		5,575	-1%
6	INDF	7,975	0.63%	7	INDF	7,975		3.57%	INDF	7,975	24%	6,425		8,825	-10%
7	KLBF	1,400	2.56%	19	KLBF	1,400		2.94%	KLBF	1,400	42%	985		1,795	-22%
8	BBNI	4,430	2.31%	8	BBNI	4,430		1.84%	BBNI	4,430	23%	3,610		5,850	-24%
9	BBRI	4,150	2.72%	11	BBRI	4,150		1.72%	BBRI	4,150	24%	3,360		5,575	-26%
10	AMMN	8,500	1.19%	2,923	AMMN	8,500		0.29%	AMMN	8,500	89%	4,500		11,225	-24%
11	CPIN	4,510	-0.22%	20	CPIN	4,510		-5.25%	CPIN	4,510	16%	3,900		5,300	-15%
12	UNTR	24,400	3.06%	5	UNTR	24,400		-8.87%	UNTR	24,400	22%	20,025		28,500	-14%
13	BBCA	8,525	0.29%	18	BBCA	8,525		-11.89%	BBCA	8,525	17%	7,275		10,950	-22%
14	GOTO	61	0.00%		GOTO	61		-12.86%	GOTO	61	22%	50		89	-31%
15	BMRI	4,950	3.13%	8	BMRI	4,950		-13.16%	BMRI	4,950	16%	4,250		7,550	-34%
16	ICBP	9,650	-1.28%	12	ICBP	9,650		-15.16%	ICBP	9,650	3%	9,350		12,875	-25%
17	AMRT	2,360	6.79%	30	AMRT	2,360		-17.19%	AMRT	2,360	36%	1,730		3,650	-35%
18	CUAN	1,615	3.86%	84	CUAN	1,615		-85.48%	CUAN	1,615	241%	473		1,795	-10%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Thursday, August 21, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

20 Agt UMA (EURO)
20 Agt UMA (JARR)
20 Agt UMA (TAYS)
19 Agt UMA (ASLC)
19 Agt UMA (BEER)
19 Agt UMA (KBLV)
14 Agt UMA (UDNG)
14 Agt UMA (UANG)
14 Agt UMA (TNCA)
14 Agt

SUSPEND / UNSUSPEND

20 Agt Penghentian Sementara (BWPT)
20 Agt Pembukaan Kembali (LIFE)
20 Agt Penghentian Sementara (MGLV)
20 Agt Penghentian Sementara (UANG)
19 Agt Penghentian Sementara (ZBRA)
19 Agt Pembukaan Kembali (UANG)
19 Agt Pembukaan Kembali (UDNG)
19 Agt Pembukaan Kembali (MINA)
19 Agt Penghentian Sementara (LIFE)
15 Agt Pembukaan Penghentian Kode)

*Data pengumuman diambil terakhir pada hari :

Kamis, 21 August 2025 pukul 08:28:27

AO- Disc On

AKSI KORPORASI

20 AUGUST 2025!

* Public Expose \[Public Expose] → MLPT
* RUPS \[Jam 14:00:00] → ENRG, INET, PGEO, WSKT

21 AUGUST 2025!

* Cash Dividend \[Distribution] → XCID

22 AUGUST 2025!

* RUPS \[Jam 09:00:00] → IKBI

25 AUGUST 2025!

* RUPS \[Jam 13:00:00] → ENVY, ELSA

26 AUGUST 2025!

* Cash Dividend \[Distribution] → SMSM
* Public Expose \[Public Expose] → KRYA
* RUPS \[Jam 14:00:00] → MTEL, KINO, KRYA

27 AUGUST 2025!

* Cash Dividend \[Distribution] → PTPS
* Public Expose \[Public Expose] → ASII
* RUPS \[Jam 14:00:00] → SKYB, PGAS

28 AUGUST 2025!

* Public Expose \[Public Expose] → HYGN
* RUPS \[Jam 10:00:00] → IMJS, TGUK

29 AUGUST 2025!

* Cash Dividend \[Distribution] → SMDR, AMAR, MARK, TAPG, PPGL
* RUPS \[Jam 10:00:00] → MMIX

ECONOMIC CALENDAR



Monday August 18 2025				Actual	Previous	Consensus	Forecast
9:00 PM	US	NAHB Housing Market Index AUG		32	33	34	34
10:30 PM	US	3-Month Bill Auction		4.13%	4.15%		
10:30 PM	US	6-Month Bill Auction		3.95%	3.97%		
Tuesday August 19 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Building Permits Prel JUL			1.393M	1.39M	1.39M
7:30 PM	US	Housing Starts JUL			1.321M	1.30M	1.29M
7:30 PM	US	Building Permits MoM Prel JUL			-0.10%		-0.20%
7:30 PM	US	Housing Starts MoM JUL			4.60%		-2%
7:55 PM	US	Redbook YoY AUG/16			5.70%		
Wednesday August 20 2025				Actual	Previous	Consensus	Forecast
1:10 AM	US	Fed Bowman Speech					
3:30 AM	US	API Crude Oil Stock Change AUG/15			1.5M		
8:15 AM	CN	Loan Prime Rate 1Y			3.00%	3%	3.00%
8:15 AM	CN	Loan Prime Rate 5Y			3.50%	3.50%	3.50%
2:20 PM	ID	Loan Growth YoY JUL			7.77%		7.80%
2:30 PM	ID	Interest Rate Decision			5.25%		5.25%
2:30 PM	ID	Deposit Facility Rate AUG			4.50%		4.50%
2:30 PM	ID	Lending Facility Rate AUG			6%		6%
Thursday August 21 2025				Actual	Previous	Consensus	Forecast
12:00 AM	US	20-Year Bond Auction			4.94%		
1:00 AM	US	FOMC Minutes					
2:00 AM	US	Fed Bostic Speech					
7:00 AM	US	Jackson Hole Symposium					
6:30 PM	US	Fed Bostic Speech					
7:30 PM	US	Initial Jobless Claims AUG/16			224K	226K	
7:30 PM	US	Philadelphia Fed Manufacturing Index AUG			15.9	6	9
7:30 PM	US	Continuing Jobless Claims AUG/09			1953K	1960K	
7:30 PM	US	Jobless Claims 4-week Average AUG/16			221.75K		
8:45 PM	US	S&P Global Composite PMI Flash AUG			55.1		53
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG			49.8	49.5	49.7
8:45 PM	US	S&P Global Services PMI Flash AUG			55.7	53.7	53
9:00 PM	US	Existing Home Sales JUL			3.93M	3.91M	3.9M
9:00 PM	US	Existing Home Sales MoM JUL			-2.70%		-0.20%
Friday August 22 2025				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year TIPS Auction			2.40%		
3:30 AM	US	Fed Balance Sheet AUG/20			\$6.64T		
7:00 AM	US	Jackson Hole Symposium					
10:00 AM	ID	Current Account Q2			\$-0.2B		\$ 0.5B
10:00 AM	ID	M2 Money Supply YoY JUL			6.50%		6.70%
9:00 PM	US	Fed Chair Powell Speech					
	CN	FDI (YTD) YoY JUL			-15.20%		-13.00%

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